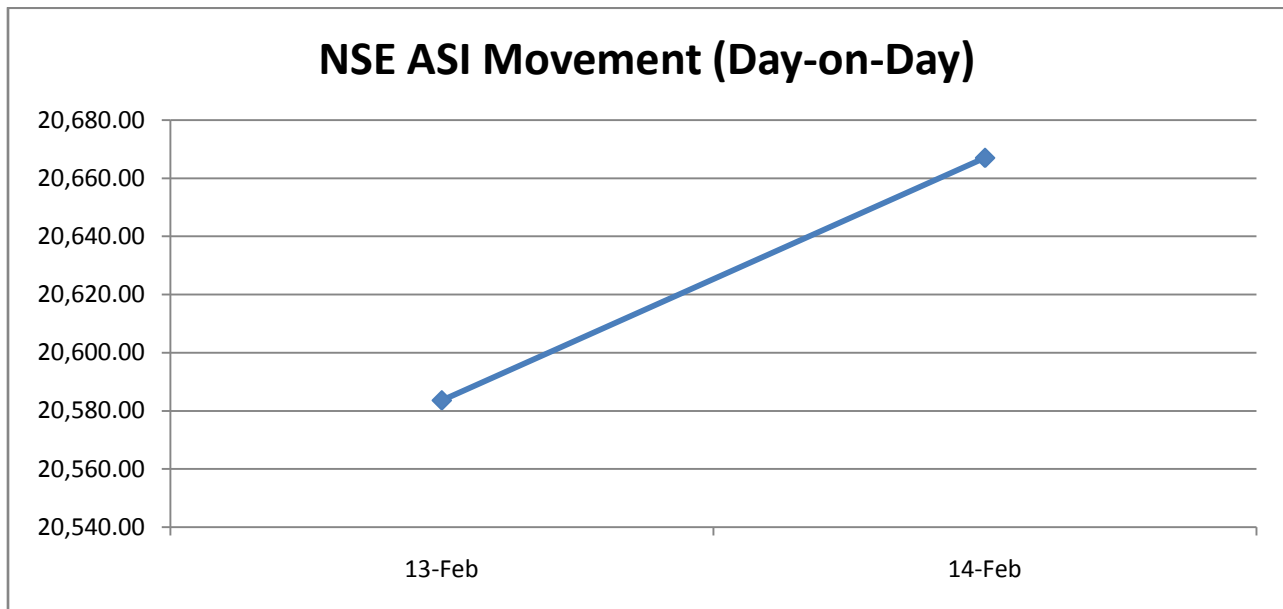


DAILY STOCK MARKET REPORT AS AT CLOSE OF TRADING 14 FEBRUARY 2012

- The **NSE ASI** appreciated by 0.41% to close at 20,667.00 compared to a decline by 0.19% recorded yesterday closing the Index at 20,583.61;
- **Market value** appreciated by 84.25% to close at N2.56b (US\$17.06m) compared to appreciation by 3.37% recorded yesterday to close at N1.39b (US\$9.26m);
- **Market capitalization** appreciated by **N26.28b** (US\$175.15m) to close at N6.51trn (US\$43.40b) as against depreciation by N12.61b (US\$84.05m) recorded on Monday to close at N6.48trn (US\$43.23b).



The number of **gainers** closed higher at 17 compared to 10 recorded on Monday and the **losers' chart** closed higher at twenty-six (26) compared to seventeen (17) witnessed at the close of the preceding trading day. The number of Stocks with unchanged prices was 50 down from 66.

Top 10 Gainers

Symbol	Last Close	Today's Close	Change (%)
NB	96.03	97.5	1.53
FIRSTBANK	10	10.5	5
GLAXOSMITH	21.57	22	1.99
GUARANTY	13.7	14.06	2.63
CCNN	4.51	4.71	4.44
ETERNAOIL	3.1	3.25	4.84
SKYEBANK	3.2	3.3	3.13
ACCESS	5.8	5.89	1.55
DIAMONDBNK	2.4	2.48	3.33
RTBRISCOE	1.15	1.2	4.35

Top 10 Losers

Symbol	Last Close	Today's Close	Change (%)
NEWGOLD	2,689.00	2,660.00	1.08
TOTAL	190	180.5	5
JBERGER	24.37	23.16	4.97
CAP	14.5	13.78	4.97
UACN	29.1	28.51	2.03
CADBURY	9.5	9.04	4.84
NAHCO	7.7	7.32	4.94
DANGSUGAR	4.3	4.09	4.88
DANGFLOUR	4.18	4	4.31
IBTC	7	6.9	1.43

Stocks with strong Offer include:

AIRSERVICE, CADBURY, EVANSMED, FIDSON, GTASSURE, IKEJAHOTEL, INTBREW, JBERGER, NEWGOLD, TOTAL, WAPIC.

Stocks with strong Bid include:

CCNN, GLAXOSMITH, PREMBREW.

Three out of the Five NSE sectoral indices recorded gain of various magnitude as:

- NSE-30, which basically measures the performance of blue chips, gained by 0.56%;
- NSE-Oil & Gas also declined by 1.79%;
- NSE-Food & Beverages appreciated by 0.33%;
- NSE-Insurance recorded 0.94% loss;
- NSE-Banking recorded the highest gain by 1.75%.

Transaction volume on the exchange gained by 241.12% to close at 860.28m units exchanged in 3,784 deals compared to 19.45% recorded in the preceding trading day to close at 252.19m units exchanged in 3,123 deals.

Top 10 Trades (By Volume in '000)

Symbol	10-Feb-12	Symbol	13-Feb-12	Symbol	14-Feb-12
ACCESS	36,086	UBA	100,512	UBA	647,307
LAWUNION	23,396	FCMB	34,346	FIRSTBANK	28,919
UBA	21,937	ZENITHBANK	23,266	SKYEBANK	28,539
SKYEBANK	19,356	SKYEBANK	17,304	ACCESS	17,579
FIRSTBANK	9,695	CUSTODYINS	15,041	FIDELITYBK	16,084
DIAMONDBNK	9,248	RESORTSAL	10,300	ZENITHBANK	14,576
ZENITHBANK	8,465	FIRSTBANK	7,726	TRANSCORP	13,585
FIDELITYBK	7,846	GUARANTY	6,857	DANGSUGAR	11,032
UAC-PROP	7,033	DIAMONDBNK	4,499	IBTC	9,377
TRANSCORP	6,447	OANDO	3,258	ETI	7,111

Top 10 Trades (By Value in '000)

Symbol	10-Feb-12	Symbol	13-Feb-12	Symbol	14-Feb-12
ACCESS	210,659	ZENITHBANK	284,988	UBA	1,069,422
NB	105,246	UBA	172,898	FIRSTBANK	301,102
ZENITHBANK	103,704	NB	151,445	NB	219,337
FIRSTBANK	98,455	FCMB	137,390	ZENITHBANK	178,454
NESTLE	94,389	NESTLE	126,291	ACCESS	102,705
PZ	87,498	GUARANTY	94,503	SKYEBANK	92,786
UAC-PROP	84,182	FIRSTBANK	77,621	ETI	69,690
OANDO	63,353	OANDO	55,854	GUARANTY	65,695
SKYEBANK	60,359	SKYEBANK	55,327	IBTC	65,669
FLOURMILL	57,026	GUINNESS	33,510	DANGSUGAR	45,302

Financial Services sector led the market transaction volume with 799.63m units valued at N2.00b (US\$13.35m) exchanged in 2,183 deals as against 230.20m units valued at N893.25m (US\$5.95m) exchanged in 1,764 deals recorded yesterday.

Capitalisation Class Performance

- **Medium Cap** stocks topped market activities with 87.30% contribution to market turnover;
- **Small Cap** stocks contributed 6.81%;
- **Large Cap** stocks staked 5.89% to come last on the chart.

Corporate Results (Unaudited)

Company	Period Reported	Date	Gross Earnings (N'm)	Change (%)	PAT (N'm)	Change (%)
Honeywell Flour	Q3	31-Dec-11	27,945	6.01	1,769	22.59

Stock	Date/Time	Close	Resistance Level	Support Level
7UP	14/02/2012	46	51.49	46
ACCESS	14/02/2012	5.89	5.97	4.76
AGLEVENT	14/02/2012	1.45	1.47	1.33
AIRSERVICE	14/02/2012	1.8	2.17	2.07
ASHAKACEM	14/02/2012	10.5	10.6	10.23
BAGCO	14/02/2012	1.5	1.74	1.52
BERGER	14/02/2012	8.79	9.3	8.05
CCNN	14/02/2012	4.71	5.24	4.51
CUSTODYINS	14/02/2012	1.55	1.8	1.65
CUTIX	14/02/2012	1.4	1.62	1.34
DANGFLOUR	14/02/2012	4	6.2	4.31
DANGSUGAR	14/02/2012	4.09	5.1	4.49
DIAMONDBNK	14/02/2012	2.48	2.76	2.09
ETERNAOIL	14/02/2012	3.25	2.81	2.67
ETI	14/02/2012	10	10.5	10
FCMB	14/02/2012	4	4.2	3.86
FIDELITYBK	14/02/2012	1.4	1.6	1.36
FIRSTBANK	14/02/2012	10.5	10.62	10
FLOURMILL	14/02/2012	60.55	61	60
GLAXOSMITH	14/02/2012	22	23	21.57
GTASSURE	14/02/2012	1.11	1.26	1.17
GUARANTY	14/02/2012	14.06	14.65	13.5
HONYFLOUR	14/02/2012	2.71	3	2.31

IKEJAHOTEL	14/02/2012	1.23	1.63	1.54
INTBREW	14/02/2012	5.7	5.86	5.21
MANDRID	14/02/2012	5.66	5.95	5.66
NAHCO	14/02/2012	7.32	7.9	7.23
NASCON	14/02/2012	3.8	4.25	4.03
NB	14/02/2012	97.5	98.76	92.06
NCR	14/02/2012	9.75	6.64	8.85
PZ	14/02/2012	28	29	28
REDSTAREX	14/02/2012	2.31	2.39	2.26
RTBRISCOE	14/02/2012	1.2	1.2	1.12
SKYEBANK	14/02/2012	3.3	3.52	3.04
UAC-PROP	14/02/2012	11.9	12.6	12
UACN	14/02/2012	28.51	30.11	28.9
UBA	14/02/2012	1.64	2.1	1.9
UBN	14/02/2012	8.22	8.65	8.65
UNILEVER	14/02/2012	30.3	31.08	29.51
UPL	14/02/2012	3	3.25	3.25
WAPCO	14/02/2012	45.5	45.5	43.76
ZENITHBANK	14/02/2012	12.25	12.64	11.97