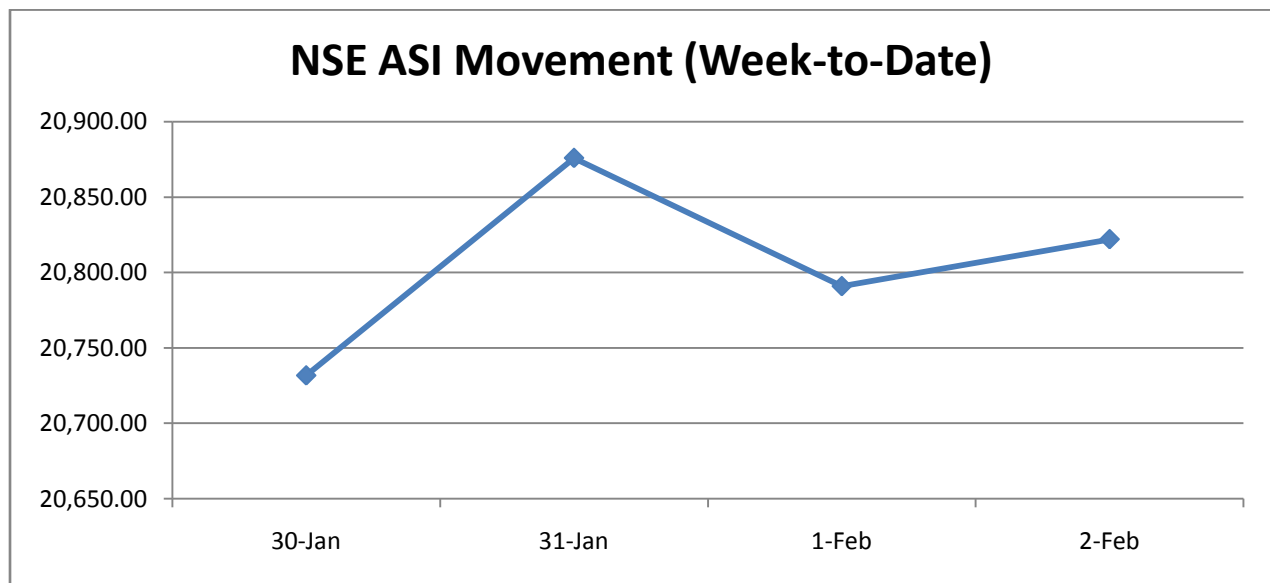


DAILY STOCK MARKET REPORT AS AT CLOSE OF TRADING 2 FEBRUARY 2012

- The **NSE ASI** recorded a marginal gain by 0.15% to close at 20,822.00 as against yesterday's loss by 0.41% which closed at 20,790.87. Trading on Tuesday concluded with the Index gaining by 0.70% to close at 20,875.83 whilst Monday's result declined by 0.77% to close at 20,731.72;
- **Market value** appreciated by 148.51% to close at N3.76b (US\$25.11m) as against depreciation by 76.65% recorded yesterday which closed at N1.51b (US\$10.10m);
- **Market capitalization** appreciated by **N9.80b** (US\$65.37m) to close at N6.56trn (US\$43.73b) as against depreciation by N26.77b (US\$178.44m) recorded in the preceding trading day to close at N6.55trn (US\$43.66b).



The number of **gainers** closed higher at 22 compared to 16 recorded yesterday whilst the **losers' chart** closed lower at twenty-six (26) compared to twenty-eight (28) at the end of trading on Wednesday. The number of Stocks with unchanged prices was 52.

Top 10 Gainers

Symbol	Last Close	Today's Close	Change (%)
NESTLE	430	440	2.33
UNILEVER	29.51	30	1.66
BERGER	8.45	8.87	4.97
UACN	29.21	29.48	0.92
INTBREW	5.6	5.86	4.64
ETI	10.25	10.5	2.44
FCMB	4	4.2	5
ACCESS	5.25	5.42	3.24
ZENITHBANK	12.01	12.17	1.33
GUARANTY	13.96	14.1	1.00

Top 10 Losers

Symbol	Last Close	Today's Close	Change (%)
NEWGOLD	2,738.00	2,730.00	0.29
GUINNESS	225	220	2.22
JBERGER	31.5	30	4.76
OANDO	17.08	16.3	4.57
NB	95	94.33	0.71
CADBURY	10	9.62	3.8
CCNN	5	4.75	5
ASHAKACEM	10.7	10.5	1.87
VITAFOAM	3.48	3.31	4.89
IBTC	7.3	7.15	2.06

Stocks with strong Offer include:

ACADEMY, AIRSERVICE, ASHAKACEM, CADBURY, GUINNESS, LAWUNION, MULTITREX, NEW GOLD, PZ, RTBRISCOE, VITAFOAM.

Stocks with strong Bid include:

GOLDINSURE, GTASSURE, MAYBAKER, NESTLE, UACN.

Three out of the Five NSE sectoral indices recorded gain as:

- NSE-30, which basically measures the performance of blue chips, appreciated by 0.30%;
- NSE-Oil & Gas closed declining by 0.97%;
- NSE-Food & Beverages declined by 0.21%;
- NSE-Insurance recorded 0.27% gain;
- NSE-Banking recorded the highest gain by 0.97%.

Transaction volume appreciated by 67.65% to close at 320.13m units exchanged in 3,715 deals as against a decline by 51.65% recorded yesterday to close at 190.96m units exchanged in 3,052 deals.

Top 10 Trades

Symbol	Volume	Value	Trades
TRANSCORP	9,776,300.00	5,400,281.00	48
UNITYBNK	10,794,872.00	5,404,522.58	11
PZ	11,235,894.00	320,152,772.27	51
NB	11,855,274.00	1,104,847,299.53	149
ZENITHBANK	12,850,158.00	155,065,132.57	216
AIICO	15,584,373.00	7,826,313.61	27
FCMB	21,858,013.00	83,633,323.25	38
FIRSTBANK	30,025,670.00	316,131,152.93	723
ACCESS	38,779,365.00	204,100,515.99	138
UBA	47,088,911.00	90,753,084.90	189

Financial Services sector led the market transaction volume with 229.20m units valued at N1.03b (US\$6.92m) exchanged in 2,087 deals as against 138.62m units valued at N672.09m (US\$4.47m) exchanged in 1,831 deals recorded on Wednesday.

Capitalisation Class Performance

- **Medium Cap** stocks topped market activities with 48.27% contribution to market turnover;
- **Small Cap** stocks contributed 35.87%;
- **Large Cap** stocks staked 15.86% to come last on the chart.

Corporate Results (Unaudited)

Company	Period Reported	Date	Gross Earnings (N'm)	Change (%)	PAT (N'm)	Change (%)
Red Star Express	Q3	31-Dec-12	3,632	13.93	250	19.08

Stock	Date/Time	Close	Resistance Level	Support Level
7UP	2/2/2012	46	51.49	46
ACCESS	2/2/2012	5.42	5.15	4.76
AIRSERVICE	2/2/2012	2.07	2.17	2.07
ASHAKACEM	2/2/2012	10.5	11.12	10.5
BAGCO	2/2/2012	1.7	1.7	1.52
BERGER	2/2/2012	8.87	8.47	8.05
CCNN	2/2/2012	4.75	5.37	5.01
CUSTODYINS	2/2/2012	1.82	2.44	2
DANGFLOUR	2/2/2012	5	6.2	4.31
DANGSUGAR	2/2/2012	5	4.89	4.49
DIAMONDBNK	2/2/2012	2.61	2.31	2.09
ETERNAOIL	2/2/2012	2.7	2.81	2.66
ETI	2/2/2012	10.5	10.65	10
FCMB	2/2/2012	4.2	4.1	3.86
FIDELITYBK	2/2/2012	1.54	1.46	1.3
FIRSTBANK	2/2/2012	10.49	10	8.9
FLOURMILL	2/2/2012	61	64	60.1
GLAXOSMITH	2/2/2012	22.7	23	21.85
GTASSURE	2/2/2012	1.26	1.24	1.17
GUARANTY	2/2/2012	14.1	14.2	13
HONYFLOUR	2/2/2012	3.17	3	2.31
INTBREW	2/2/2012	5.86	5.88	5.32
JBERGER	2/2/2012	30	40	30.7
NAHCO	2/2/2012	7.6	6.47	6.16
NASCON	2/2/2012	4	4.25	4.03
NB	2/2/2012	94.33	98.76	92.06
NCR	2/2/2012	9.29	6.64	3.25
OKOMUOIL	2/2/2012	24.25	22.3	21.28
PRESCO	2/2/2012	8.65	8.67	8.24
PZ	2/2/2012	28.5	29.8	28
REDSTAREX	2/2/2012	2.49	2.4	2.3
RTBRISCOE	2/2/2012	1.14	1.28	1.17

SKYEBANK	2/2/2012	3.5	3.89	3.34
UAC-PROP	2/2/2012	12.6	12.6	12
UACN	2/2/2012	29.48	30	28.9
UBA	2/2/2012	1.99	2.3	2.14
UBN	2/2/2012	8.65	11.15	2.09
UNILEVER	2/2/2012	30	31.08	29.51
VITAFOAM	2/2/2012	3.31	5.54	4.65
WAPCO	2/2/2012	45.17	45.5	43.76
ZENITHBANK	2/2/2012	12.17	12.45	11.95